

**PHU HUNG SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 105/2020/PHS-BTKCT

*Re: Information disclosure on passing Credit
Line Agreement*

Ho Chi Minh City, May 29th, 2020

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES
COMMISSION AND THE STOCK EXCHANGES**

- To:**
- **State Securities Commission;**
 - **Ha Noi Stock Exchange;**
 - **Ho Chi Minh Stock Exchange.**

Name: **PHU HUNG SECURITIES CORPORATION (PHS)**

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien, Tan Phu Ward, District 7, Ho Chi Minh City.

Phone: (+84 28) 5413 5479

Fax: (+84 28) 5413 5472

Person to implement information disclosure: Mr. Chen Chia Ken

Type of information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses information about passing Credit Line Agreement, as follows:

Article 1: Resolution 3

The Board of Directors passed the Renewing Credit Line Agreement with First Commercial Bank, Offshore Branch, main details as below:

| | |
|-------------|--|
| Credit line | USD 3,000,000 (Three million US dollars) |
| Period | One year |

Article 2: Resolution 4

The Board of Directors passed the Renewing Credit Line Agreement with Union Bank of Taiwan, main details as below:

| | |
|-----------------|--|
| Credit facility | USD 3,000,000 (Three million US dollars) |
| Facility period | One year |

Article 3: Resolution 5

The Board of Directors passed the Renewing Credit Line Agreement with Taiwan Shin Kong Commercial Bank, main details as below:

| | |
|-----------------|--|
| Credit facility | USD 3,000,000 (Three million US dollars) |
| Facility period | One year |

Article 4: Resolution 6

The Board of Directors passed the Renewing Credit Line Agreement with Chang Hwa Bank, HSI-Sung Branch, main details as below:

| | |
|-------------|---|
| Credit line | USD 5,000,000 (Five million US dollars) |
| Period | One year |

Article 5: Resolution 7

The Board of Directors passed the Signing the Overdraft Agreement with Bank for Investment and Development of Vietnam JSC, Nam Ky Khoi Nghia Branch, main details as below:

| | |
|-------------|---|
| Credit Line | 320,000,000,000VND (Three hundred twenty billion VND) |
| Tenor | From the signing date to 31 May 2021 |

The information is disclosed on PHS's website at <https://www.phs.vn>, tab Investor Relations, and section Shareholder Information.

PHS undertakes the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attachments:

- Resolution No. 02/49_0420/NQ-HĐQT dated May 28th, 2020 ;

Recipient:

- As above;
- Archive Company Secretariat.

**PERSON TO IMPLEMENT
INFORMATION DISCLOSURE**



Ref. No.: 02/49_0420/NQ-HĐQT

Ho Chi Minh City, May 28th, 2020

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2019 – 2022)

- Pursuant to Law on Enterprises 2014;
- Pursuant to the current Law on Securities;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/49_0420/BB-HĐQT dated May 28th, 2020 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 3

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| Tenor | From the signing date to 31 May 2021 |

Article 6: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 6;
- Archived at BOD Secretary;
- Archived at CS.

For and on behalf of B.O.D.
Chairman

[Signature]
Albert Kwang-Chin Ting